

Ref. No.: Corp/SJN/L/III/22-0040

South Tangerang, 14 March 2022

To the Honorable:
BOARD OF COMMISSIONERS
FINANCIAL SERVICES AUTHORITY
Sumitro Djojohadikusumo Building
Ministry of Finance of the Republic of Indonesia
Jalan Lapangan Banteng Timur 2-4
Jakarta 10710

**Attn.: Chief Executive of Capital Market Supervision** 

Dear Commissioners,

<u>Subject</u>: Disclosure of Information or Material Facts by Issuer

Referring to the stipulations to Financial Services Authority (OJK) Regulation No. 31/POJK.04/2015 concerning on the Disclosure of Material Information or Facts by Issuers or Public Companies, We hereby inform you that the voluntary tender offer that will be conducted by Trinugraha Capital & Co. SCA (TC) as the controlling shareholder of PT BFI Finance Indonesia (the Company), has received an effective statement from the Financial Services Authority (OJK) on 11 March 2022. This information is announced by TC in *Bisnis Indonesia* newspapers and *Investor Daily* on 14 March 2022.

TC plans to increase its current shareholding of 42.81% by acquiring available shares in the capital market up to maximum amount of 57.12% with the offering price of Rp1,200/share.

The voluntary tender offer period will begin on 15 March 2022 and close on 13 April 2022 at 15:00 WIB with estimated payment scheduled will be on 25 April 2022.

Thus we convey this information. Thank you for your attention.



Best regards,
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PT BFI FINANCE INDONESIA TBK.

## <u>Sudjono</u>

Director

## **Copies to the Honorable:**

- 1. Board of Directors of PT Bursa Efek Indonesia (IDX)
- 2. The Indonesia Capital Market Institute

This document is translated based on the original signed document in Bahasa Indonesia version